

## CONSERVATORSHIP CALENDAR NOTES

**November 13, 2020**

**10:00 AM, Department 40  
Placer County Superior Court**

Published November 10, 2020, 12:45 PM

**For current local court COVID-19 information, visit:**  
<http://www.placer.courts.ca.gov/general-covid-19.shtml>

**Telephonic remote appearances are strongly encouraged. See Local Rule 10.28 concerning remote appearances.**

**Local Rule 10.27, "eDelivery," requires electronic filing of documents by attorneys and represented parties. *Due to potential delays in processing new filings, it is recommended all papers be filed at the earliest opportunity.***

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **November 13, 2020, 10:00 AM, in Department 40**, Commissioner Glenn M. Holley, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

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**1. S-PR-0006779 McKnight, Earnestine Marie; In re conservatorship of**

Petition for attorney fees is recommended for approval as prayed.

**2. S-PR-0008651 Houk, Stella Joann - In Re the Conservatorship of**

Additional response requested concerning proposed trustee bond: real property is generally not includable in the bond under C.R.C. 7.903(c)(5) and Prob.C. § 2320 et seq. Petitioner proposes including net equity value of real property in trustee bond.

Where the conservatorship statutes do not claim specific provisions, the provisions applicable to decedents' estates should govern. Prob.C. § 2100. Bond where a personal representative has the power to dispose of real property is for the gross value, not net equity

**3. S-PR-0009794 Havey, Justin Matthew- In Re the Conservatorship of**

Appearance is required for continued hearing on petition for appointment of joint conservators of the person and estate.

Medical capacity declaration omits doctor initials at ¶ 7b, necessary for medical decisional authority.

☎ Remote telephonic appearances are strongly encouraged.

**4. S-PR-0009848 Gates, Halvor G; In re conservatorship of**

Appearance is required for hearing on petition to accept resignations of joint conservators of the person and estate.

☎ Remote telephonic appearances are strongly encouraged.

**5. S-PR-0009866 Wall, Savannah; In re conservatorship of**

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate. **Failure of conservator to appear may result in termination of temporary conservatorship and denial or dismissal of the petition.**

Citation issued August 15, 2019, is insufficient: it is directed to petitioner rather than to respondent as is required; it erroneously indicates that respondent will be appointed as conservator for herself. New citation and service are needed.

Missing capacity declaration.

☎ Remote telephonic appearances are strongly encouraged.

**6. S-PR-0009916 Loutensock, Joshua Jacob- In re the Conservatorship of**

Amended petition for attorney fees is recommended for approval as prayed.

**7. S-PR-0010064 Abrams, Carolyn Marie - In Re Conservatorship of**

Appearance is required for continued hearing on petition for appointment of conservator of the estate only.

☎ Remote telephonic appearances are strongly encouraged.

**8. S-PR-0010095 Foley, Catherine- In re the Conservatorship of**

Petition to appoint conservator of the person and estate (C Brown)

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Missing doctor initials at ¶ 7b of medical capacity declaration.

Clarification is needed: requested bond amount is not supported by ¶ 3e or C.R.C. 7.207, even if the value of real property is included in the bond. New bond calculation is required in light of the information provided by counsel for respondent.

Petition to appoint limited conservator of the person and estate (S Carver)

Appearance is required for hearing on petition for appointment of limited conservator of the person and estate.

Missing citation. Missing 15 days' personal service of citation with copy of the petition to respondent.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all second-degree relatives of respondent.

Missing required allegation concerning developmental disability (¶ 5f).

Missing confidential supplemental information form (GC-312). Missing confidential conservator screening form (GC-314).

Bond calculation does not conform to the requirements of C.R.C. 7.207. New bond calculation is needed.

Clarification is needed: no new capacity declaration was filed. Petitioner should clarify whether she intends to rely on the capacity declaration filed by Brown.

Missing Attachment 1d concerning Prob.C. §§ 2590-2591 powers (see ¶ 1d).

Missing any request for limited conservatorship powers or orders (see ¶¶ 1h-1j).

Missing supplemental report by court investigator.

☎ Remote telephonic appearances are strongly encouraged.

**9. S-PR-0010506 Bustos, Jacob Michael - In Re Conservatorship of**

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Court determination is needed as to request to waive notice to father and to paternal grandparents.

Missing appearance / report by court-appointed counsel for respondent.

Missing report by Alta California Regional Center, Prob.C. § 1827.5(a).

Note: order and letters cannot be effective until respondent reaches the age of majority.

☎ Remote telephonic appearances are strongly encouraged.

**10. S-PR-0010507 Olivier, Brandon - In Re Conservatorship of**

Appearance is required for hearing on petition for appointment of joint limited conservators of the person.

Clarification is needed: the petition includes ¶ 1j, but no Attachment 1j was included; the petition omits ¶ 1i, but Attachment 1i was included.

Missing appearance / report by court-appointed counsel for respondent.

Missing report by Alta California Regional Center, Prob.C. § 1827.5(a).

Note: order and letters cannot be effective until respondent reaches the age of majority.

☎ Remote telephonic appearances are strongly encouraged.

**11. S-PR-0010515 Williams-Lopez, Kennedie - In Re Conservatorship of**

Appearance is required for hearing on petition for appointment of joint conservators of the person.

Citation issued September 29 and filed October 15 omits name of proposed conservator Natalea Paiz in ¶ 1. Complete citation and service are needed.

☎ Remote telephonic appearances are strongly encouraged.

**12. S-PR-0010549 Dietz, Patrick Robert; In re the Conservatorship of**

Appearance is required for hearing on petition for appointment of temporary conservator of the person and estate.

Clarification is needed: petitioner indicates an intention to change conservatee's residence, without alleging the address of the new residence as required.

Clarification is needed: ¶ 3ess appears to support bond of \$60,500 under C.R.C. 7.207; however, bond of \$121,000 was requested.

☎ Remote telephonic appearances are strongly encouraged.